College Budget Officer Meeting Minutes September 20, 2018

• Pre-IP Options Rollout/Private Use Overview
  (Christina Ho, Comptroller and Felicia Metz, Acting Director of OTC)
  o IRS requires property filed for public use - up to 10% for private use
  o A list of buildings that need to be monitored for this regulation is being built and will be distributed to appropriate persons.

• iDashboards (Dan Ramia)
  o Released revised version of fund balance dashboard
  o Easier readability
  o Faculty/Staff new, enhanced version
  o Restrictions for one over the other Finance vs. Research

• Updates (Cynthia Hale)
  o 2% COLA, January 1
  o .5% COLA, April 1
  o Total: 2.5%
  o Waiting on official Comptroller Announcement and how this will be implemented across the campus.
  o ERP Project Update (SIS replacement, HR replacement)
    • End of Spring, negotiations for final product. Please send names of people with PHR experience, even if retired, to request assistance with implementation.

• Salesforce
  o Salesforce will greatly improve the student experience.
  o New hire on DIT side, Priti Pamnani.

• Announcements (Jan Andrews)
  o Summer Research updates
  o Updated link for Faculty/Hourly contracts with new language about leave.
  o Proof of Degrees for Professional Track Faculty:
    Needed
    Transcript email, copy of transcript, and letter from Registrar from graduating university.
    If degree was earned within previous year, we just need an email.

• Announcements (Dylan Baker)
  o Reports for Cost of Education Model available in middle of October.
    FY17 data is now included.
  o Financial training possibilities -CLOC?

• Announcements (Siemy)
  o H1 Visa increase cost $1410 beginning on October 1.